### **RVC OPEN ACCESS REPOSITORY - COPYRIGHT NOTICE**

This is the accepted manuscript of Elizabeth Armitage-Chan and Elizabeth Jackson, *Improving Student Engagement in Veterinary Business Studies*.

The final version is available online in the *Journal of Veterinary Medical Education* via University of Toronto Press: https://doi.org/10.3138/jvme.0816-137r1.

The full details of the published version of the article are as follows:

TITLE: Improving Student Engagement in Veterinary Business Studies

AUTHORS: Elizabeth Armitage-Chan and Elizabeth Jackson

JOURNAL TITLE: Journal of Veterinary Medical Education

PUBLISHER: University of Toronto Press

PUBLICATION DATE: 8 September 2017 (online)

DOI: 10.3138/jvme.0816-137r1



1 Improving student engagement in veterinary business studies. 2 3 Mrs Elizabeth Armitage-Chan VetMB DipACVAA MRCVS 4 Department of Clinical Science and Services 5 Royal Veterinary College 6 UK 7 Senior Lecturer in Veterinary Education 8 Research interests: The veterinary professional identity of novice and 9 experienced veterinary surgeons, student engagement in education to support 10 identity formation, patient safety. 11 echan@rvc.ac.uk 12 13 Dr Elizabeth Jackson MBA PhD SFHEA 14 Department of Production and Population Health 15 Royal Veterinary College 16 UK 17 Senior Lecturer in Business 18 Research Interests: Curriculum design, veterinary business development, and 19 global agribusiness and food chain systems.

### **Abstract**

21

22

23

24

25

26

27

28

29

30

31

32

33

34

35

36

37

38

39

40

20

In a densely packed veterinary curriculum, students may find it particularly challenging to engage in the less overtly clinical subjects, yet pressure from industry and an increasingly competitive employment market necessitate improved veterinary student education in business and management skills. A curriculum intervention (formative reflective assignment) is described that optimises on workplace learning opportunities and aims to provide better student scaffolding for their in-context business learning. Students were asked to analyse a business practice they experienced during a period of extra-mural studies (external work placement). Following return to the College, they were then instructed to discuss their findings in their study group, and produce a group reflection on their learning. In order to better understand student engagement in this area, individual and group components of the assignment were analysed. Thematic analysis revealed evidence of various depths of student engagement, and provided indications of the behaviours they used to engage at different levels. Interactive and social practices (discussing business strategies with veterinary employees and student peers) appeared to facilitate student engagement, assist the perception of relevance of these skills, and encourage integration with other curriculum elements such as communication skills and clinical problem-solving.

41

42

**Key words:** Workplace learning, veterinary business, social learning, reflection, critical analysis, graduate attributes, formative reflective assignment.

44

### Introduction

46

47

48

49

50

51

52

53

54

55

56

57

58

59

60

61

62

63

45

Within veterinary medical education, there is an increasing need for high quality business education, and strategies to facilitate student engagement in this area. The veterinary industries in the USA and the UK have experienced unprecedented recent change. Graduates are entering an increasingly feminized profession, with a resultant shift from a typically male to typically female leadership style, 1,2 and one where employment in corporate-owned (rather than single veterinarian-owned or veterinary partnership) is increasingly the norm.<sup>3</sup> As such, the owners of such practices tend to have improved knowledge of client relations, resource optimisation and profit maximisation, and contemporary veterinary employee is expected to balance animal care against the financial performance of the practice.<sup>3,4</sup> An increase in non-veterinarians working in veterinary practices has occurred alongside other forces threatening to drive down veterinary salaries (including feminization of the profession).<sup>5</sup> Some researchers in the USA have also proposed that increasing graduate numbers, resulting in increased competition for graduate employment, may decrease salaries to such an extent that salary income fails to outweigh students' financial investment in their education. 6

64

65

66

67

68

69

These changes to the profession demonstrate the importance for veterinary students to engage with business education, in order to enhance their employability and justify a reasonable income. However, studies suggest there remains a deficiency of business skills in veterinary graduates in both the USA<sup>7-9</sup> and UK.<sup>10</sup> Despite reports of a number of different curriculum interventions to

address this issue,<sup>11,12</sup> recent evidence suggests there remains a large gap in the business competencies of veterinary graduates compared to the expectations of their employers.<sup>13,14</sup> Business skills identified as being of particular relevance to new graduates included weaknesses in their competence in communicating about finances with clients and a lack of confidence in charging for veterinary services.<sup>14</sup> Business orientation, frequency of financial data review, employee development, negotiating skills, client loyalty, leadership, client retention and new client development have also been recognised as deficient.<sup>15</sup>

There are a number of challenges to implementing business teaching in the veterinary curriculum. These are typified by highly intensive, content-laden courses, with little space remaining for less overtly clinical competencies. 16,17 Some institutions have looked to solve this problem by adopting co-curricular activities to provide at least some of their business teaching. 12,17 However, this reinforces the message that such content is optional and not core to the success of the early career veterinary practitioner. The lack of perceived ability of many veterinary faculty to support the development of business knowledge and skills in their own teaching has led to business content being represented by discrete focussed sessions inserted into the curriculum, frequently taught by non-clinical faculty. 18,19 Such an approach neglects integration in problem-solving, potentially achieved by considering business-related information alongside clinical decision-making, and encourages a surface learning approach.<sup>20</sup> Student preferences for learning more overtly clinical material further challenges engagement in deep learning. Improving the student experience of learning veterinary business therefore needs to consider approaches for encouraging

student-centred deep learning.<sup>21</sup> Appropriate strategies may optimise on improving student motivation, establishing relevance and providing scaffolding methods to help the students integrate business and clinical problem-solving. They should also avoid the addition of large amounts of content to already-filled timetables, but not achieve this by relying on optional or elective modules.

The veterinary business teaching at the Royal Veterinary College

(UK) sits within the broader curriculum professional studies strand, and includes material on teamwork, finance and veterinary costs, marketing, and corporate and independent veterinary practices. The content is led by the Senior Lecturer in Business, supported by input from faculty from the College's Small Animal Hospital and those responsible for ethics and communication skills teaching. This team approach to content delivery, provided through lectures, small group activities and communication skills role play sessions, is intended to integrate business knowledge, clinical problem solving and client- and team communication. However, through our assessment strategy, we have realised that when faced with a professional dilemma, students are better able to rationalise a solution from the perspectives of animal welfare and the client, and less able to incorporate consequences for the veterinary business in their arguments (unpublished data).

This paper firstly describes a veterinary business curriculum intervention that aimed to improve student motivation by establishing relevance to the early career veterinarian, facilitate a deeper learning approach by using a student-centred, in-context active teaching strategy, and encourage integration by asking

students to consider the business implications of activities they experience in the veterinary workplace. Assignments were then analysed to better understand engagement in this area, and answer the research questions: What behaviours do students utilise to engage in a veterinary business assignment, and what level of engagement can be identified?

### Methods

### The intervention

A formative business assignment was given to students at the end of their third year, following the delivery of veterinary business content and immediately prior to the students' entering a period of external veterinary practice placement (extramural studies, EMS). The students were asked to write a short (100-150 words) statement, analysing the implementation of a particular theme from the veterinary business teaching in one of the practices they visited. The assignment, written as a model answer for the students, is presented in Appendix 1. Students could choose from a list of topics (provided in Appendix 1), or select their own theme from the business teaching. On returning to the College at the start of their fourth year, students discussed and compared their experiences in their study groups (allocated by the College at the start of Year 3). Within each group (designed to include six students, with occasional groups of 5 or 7), they then together wrote a closing statement, reflecting on the group's learning from this assignment. Assignments were then submitted as group submissions.

146

147

148

149

150

151

152

153

154

155

156

157

158

159

160

161

162

163

164

165

166

167

168

169

The assignments were analysed by this paper's first author, using the six-step approach to thematic analysis described by Braun and Clarke.<sup>22</sup> On first read, as well as providing an overview of the data, the topics selected by individual students for their initial practice analyses were noted. Assignments were re-read and coded according to examples of student engagement: what the students learned from the assignment, how they approached it and the types of learning strategies they employed. The assignments were then analysed again in order to generate themes relating to the students' engagement in the assignment. At this point it became evident that the assignments included evidence of three domains of student engagement:<sup>23</sup> Cognitive (the depth and complexity of learning achieved), Affective (positive and negative evaluative statements and the overall tone of their writing) and Behavioural (the strategies the students utilised to identify and describe business material). Further interrogation of the data was therefore performed to identify examples of student engagement in each of the domains of this framework. Cognitive engagement was evaluated using an frameworks described previously.<sup>24,25</sup> Higher levels of cognitive engagement and complexity of learning were assumed with evidence of cohesive rather than fragmented understanding (the student identifies connections and relationships between phenomena), awareness of alternate perspectives, and demonstration of patterns and underlying principles rather than reporting descriptions of events.<sup>25</sup> To improve the reliability of the data analysis and interpretation, the data was reviewed for a second time by this paper's second author, who verified

consistency in the themes generated. Analysis of student assignments was approved by the institutional ethics committee, reference 20140121H.

### Results

Table 1 lists the business topics selected by the students according to the frequency of their selection: the five most commonly selected were strategies to improve client relations, use of social media, segmenting markets, quality of the practice website, and the pricing of services and products. The least commonly selected were management style, service marketing, and prevalence of 'upselling' (the strategy by which clients are persuaded to purchase additional products and services).<sup>26</sup>

The first theme identified during analysis related to the behaviours used by students to engage in the assignment. This was most frequently describing a business strategy observed in a single EMS practice, for example using social media to educate clients about the importance of vaccinations. Other students took advantage of the fact they visited multiple different practices over the EMS period, and compared business strategies they observed in each, for example different pricing strategies. Some students chose to critique an aspect of business practice they had seen, for example failure of a supply chain resulting in poor stock availability. A small number of students approached the task by describing a clinical case and its business implications. In one such example, the management of a costly surgical complication was described:

"The owners, vets and practice manager consulted about how to take this further. In the end, it was agreed that the practice would charge only for medications, and waive the hospitalisation fees in order for the cat to be provided with the necessary treatment and keep costs as low as possible for the client. This obviously went down well and improved client relations." Although most students appeared to use their observations of business approaches, some students had questioned veterinarians. This identified opinions surrounding employment in corporate-owned compared to independent practices, business-related activities performed by the practice staff during quiet times, and staff members' attitudes surrounding some of the strategies implemented: "[An IT intervention] generates work for the practice particularly in the quiet months when they can go out and do risk assessments with farmers and check on routine preventative medication and biosecurity; this also allows vets to talk to farmers about plans for the future... vets need to work to get the clients on board with the scheme to make sure they feel that they are getting benefit out of it rather than it being just [seen as] a way for the practice to make money." The second theme related to demonstration of cognitive engagement. This was most frequently at a descriptive level, explaining benefits of a business strategy to a single stakeholder (usually the veterinary practice):

195

196

197

198

199

200

201

202

203

204

205

206

207

208

209

210

211

212

213

214

215

216

217

218

219 "Being able to provide owners with discounted plans is a good way to improve 220 client-practice relations and secure income. One of the practices I attended 221 provided a 'start ahead' pack... [which] includes a yearly booster, 12 months flea 222 and worm treatment and 20% discount on consults for the next year. This is a great 223 idea as it covers everything the owner needs for the year at a lower cost." 224 225 Some students demonstrated a higher level of complexity in their understanding, 226 as evidenced by their recognition of challenges or risks associated with certain 227 business practices, or tension resulting between client, practice, and practice 228 staff. At this level, competing stakeholders in business decisions could be 229 appreciated: 230 231 "The practice launched a Healthy Pet Club [discounted pet health payment scheme] 232 during my time on EMS. It is a great business idea as it ensures a regular direct 233 debit income for the practice... One area that wasn't so clear to the new clients was 234 that this was an additional cost to pet insurance. The vets had to spend quite a bit 235 of their consultation time telling first time owners that the scheme was only for 236 preventative health care..." 237 238 "All [these strategies] are implemented to help build relations and possibly loyalty 239 of the client, over and above basic care. The vets at this practice feel there is a lot 240 more emphasis on profit" 241 242 "The practice policy... is generally that excellent client relations are essential for 243 client loyalty and long term financial gains. There were multiple incentives/ deals

244 offered... Many of the vets believed that the practice was losing money be offering 245 these services free or subsidized but the practice partners firmly believed that these 246 costs would be made up via long-term client commitment to the practice." 247 248 A final theme in cognitive engagement was recognising conflict in the 249 professional role, as employees of small businesses, but with professional values 250 rooted in altruism and animal health: 251 252 "The increasing push to sell additional products and services is divisive among 253 practices, with many staff members uncomfortable with feeling obligated to sell 254 products they don't themselves use, and which may not be particularly beneficial to 255 the client." 256 257 Examination of the topics selected by the students provided no evidence that 258 topic selection influenced depth of cognitive engagement Although some topics 259 were only represented as simple descriptions (e.g. the 7Ps of marketing), these 260 were in general less popular, so conclusions about their propensity for a higher 261 level learning approach were difficult to make. 262 263 The third theme, students' affective engagement in this exercise, was gauged by 264 looking for evaluative words or statements in their reflections, and by 265 considering the overall positive or negative tone to the texts. In general, most of 266 the writing was positive in tone, with the students reporting favourably on 267 identified business approaches. A small number of texts contained evaluative

words or statements that demonstrated discomfort with the practices the authors had observed:

"Upselling is to persuade clients to opt for additional or more expensive products or services, to increase the revenue per consultation... I saw examples of this in almost every vets, with the upselling of kennel cough vaccinations, wormers, flea treatment and microchips... arguably advantageous but not always critical.... they would sneakily slip [these] into a consult. In addition some practices offered the kennel cough vaccination for dogs who never socialised, which was slightly unnecessary and maybe even untrustworthy. One could argue that vets are doing their job... but to the client who only came in for a routine vaccination costing £30, it is easy to see why they may feel cheated when faced with a £100 bill... I can imagine that as a vet knowing that I was trying to upsell products to increase revenue, I may feel quite deceitful."

### Evaluation of Group Reflections

Analysis of group reflections indicated a number of areas that were particularly impactful to the students. In addition to those that were identified frequently in the individual task (social media, client relations), discounted/paid-up-front health plans and competitive costing were mentioned with high frequency in these summaries. Most groups concluded that these were areas of particular importance for practices to remain profitable, with some exploring this further and focusing on the challenges of integrating their responsibilities to animal health and the client with responsibilities to the business. Most groups identified that they would need to develop methods of remaining competitive, principally

by achieving competitive costs for services, in order to be successful in their practices.

When reflecting on what they had learned from this experience, most groups included a concluding statement about how the assignment had contributed to their understanding of veterinary business:

"It certainly brought to our attention the necessity of understanding business principles to run a successful clinic. We noticed that, as students, we are very focused on scientific principles and understanding medicine... In order to be able to do what we love – treating animals – we have to also understand business."

### **Discussion**

The described student assignment represents an approach to scaffolding engagement in learning aspects of veterinary business studies, and aimed to achieve this by encouraging students to reflect on their veterinary business learning while undertaking clinical workplace learning.<sup>21</sup> The assignments produced by the students represented their contextual application of the business material. Based on the conceptual framework used<sup>23</sup> some students achieved this at a higher cognitive level than others. Analysis of the data provided examples of student behaviours that encouraged higher level learning outcomes, such as comparing the implementation of similar business strategies

across several practices, and discussing implications of various business strategies with veterinary employees.

319

320

321

322

323

324

325

326

327

328

329

330

331

332

333

334

335

336

317

318

The topics selected by the students, both in their individual analyses and in the group discussion, were not surprisingly those that can be driven by junior veterinarians in the practice team, for example social media activities and practice websites. Areas where graduates will be required to communicate business concepts to their clients, such as discounted health plans, were also frequently selected. Strategies such as management style, team engagement and marketing approaches may impact how graduates work and their work environment, but were discussed infrequently. Students who had chosen to carry out the task by interviewing veterinarians identified information about staff views on upselling, pricing strategies, and employment in different practice ownership systems. Encouraging students to contextualise their learning through conversations with veterinarians, rather than by relying on simple observations, therefore appeared to be beneficial in identifying different perspectives and achieving a more cohesive understanding of business concepts. Institutional actions to help facilitate this (such as building relationships with practice staff and having a shared approach to developing students' learning activities) may therefore be of benefit in supporting student engagement.

337

338

339

340

341

Compared to simple descriptions of business policies that were perceived as universally beneficial to practice and client, some students demonstrated a more multi-perspective and analytical level of understanding. Examples included students who chose to compare several practices, critiqued an individual

practice's business strategy, or identified strategies that may be perceived poorly by clients or employees. Again, reflecting on these findings is useful in devising better ways to scaffold higher level learning for workplace students. Specifically prompting students to consider a business strategy from two viewpoints or to compare its implementation in different practice types (high income vs low income areas, small animal vs mixed practice, large multi-veterinarian hospital vs small clinic) may help students develop their analytical skills in this area.

The group discussion element of the assignment yielded some findings not apparent in the individual analyses. The complexity of managing different responsibilities (to animals, clients and the business) and the recognition of the need to act in a way that conflicts with their value priorities (to treat animals) were particularly emphasised in group, compared to individual, reflections. That social co-construction of meaning through shared reflection can result in identification of concepts not apparent in private reflections has been recognised previously<sup>27</sup> and emphasises the value of social learning, particularly of complex or less tenable issues.<sup>28</sup> Encouraging students to discuss their experiences appeared to support them in moving from simple, uncritical reporting of a business practice to a more complex way of thinking: appreciating risks and benefits, and raising awareness of personal conflict.

### **Conclusions**

We did not attempt to evaluate the success of this assignment in enabling students to achieve high level and long term learning outcomes, and we do not

know whether engagement in the task will predict more successful application of business knowledge when the students enter the workplace. As this was not a test of knowledge or knowledge application, we also do not know whether the students will be better placed to address employer concerns about new graduates' business competences. 14,15 This study was instead targeted at improving curriculum design through appreciative enquiry: identifying the active learning approaches and analytical and relativist strategies utilised by some students, in order to improve the scaffolding support provided in a curriculum area typified by poor engagement. On the basis of our findings we can report that students engaged in the veterinary business content when this was contextualised in the workplace and made relevant for the early career practitioner. Interviewing employees, peer discussion of learning, and identifying positive and negative implications of practice, were beneficial strategies for supporting deeper learning. Further work is needed to encourage integration with wider curriculum elements; this was evident when students connected the business implications of practice to a specific patient or client, and when they commented on the client communication implications of particular business strategies. Such examples were generally brief and descriptive, but encouraging students in these activities, and scaffolding them better by including prompts for analysis, has the potential to better support students in achieving higher level learning outcomes.

367

368

369

370

371

372

373

374

375

376

377

378

379

380

381

382

383

384

385

386

### 388 **References**

- 390 1. Henry, C. & Jackson, E.L. (2015). Women's entrepreneurship and the future of
- the veterinary profession. *e-Organisations and People*, 22(3): 34-42.
- 392 2. Taylor, K.A. & Robinson, D.C. (2009). Unleashing the Potential: Women's
- Development and Ways of Knowing as a Perspective for Veterinary Medical
- Education. *Journal of Veterinary Medical Education*, 36(1): 135-144.
- 395 3. Nicol D. (2012). Corporate practice and the expansion of group clinics. *Veterinary*
- 396 *Business Journal*, 109: 8-10.
- 397 4. McKeown L. (2015). How strong is the threat of new entrants? *Veterinary*
- 398 *Practice*, 46(12): 36.
- 399 5. Castro, S. and Armitage-Chan, E. (2016). Career aspiration in UK veterinary
- students: the influences of gender, self-esteem and year of study. *Veterinary*
- 401 *Record*, pp.vetrec-2016-103812.
- 402 6. Dicks, M., Bain, B. & Kippenberg, R. (2015), AVMA 2015 Report of Veterinary
- 403 Markets, Veterinary Economics Division, American Veterinary Medical
- 404 Association.
- 405 7. Brown, J. and Silverman, J. (1999). The current and future market for
- veterinarians and veterinary medical services in the United States. *Journal of the*
- 407 American Veterinary Medical Association, 215(2), p.161.
- 408 8. Cron, W., Slocum, J., Goodnight, D. and Volk, J. (2000). Executive summary of
- the Brakke management and behavior study. *Journal of the American Veterinary*
- 410 *Medical Association*, 217(3), pp.332-338.
- 411 9. Harris, D. and Lloyd, J. (2011). Changes in teaching of nontechnical skills,
- knowledge, aptitudes, and attitudes at US colleges and schools of veterinary
- 413 medicine between 1999 and 2009. Journal of the American Veterinary Medical
- 414 Association, 239(6), pp.762-766.
- 415 10. Routly, J., Dobson, H., Taylor, I., McKernan, E. and Turner, R. (2002). Support
- 416 needs of veterinary surgeons during the first few years of practice: perceptions of
- recent graduates and senior partners. *Veterinary Record*, 150(6), pp.167-171.
- 418 11. Lloyd, J., Bristol, D., Draper, D., McManus, J., Neer, C. and Bonvicini, K. (2004).
- Models for Teaching Career Development and Practice Management. *Journal of*
- *Veterinary Medical Education*, 31(2), pp.168-174.

- 421 12. Draper, D. and Uhlenhopp, E. (2002). A Veterinary Business Curriculum Model.
- *Journal of Veterinary Medical Education*, 29(2), pp.73-80.
- 423 13. Jackson, E. and Hauser, S. (2016). The Evidence Base for Developing a
- Veterinary Business Management Curriculum. *Veterinary Evidence*, 1(2).
- 425 14. Bachynsky, E., Dale, V., Kinnison, T., Gazzard, J. and Baillie, S. (2013). A
- survey of the opinions of recent veterinary graduates and employers regarding
- early career business skills. *Veterinary Record*, 172(23), 604-604.
- 428 15. Volk, J.O., Felsted, K.E., Thomas, J.G. & Siren, C.W. (2011), Executive summary
- of the Bayer veterinary care usage study. Journal of the American Veterinary
- 430 *Medical Association*, 238(10): 1275-1282.
- 431 16. May, S. (2008). Modern Veterinary Graduates Are Outstanding, But Can They
- Get Better?. *Journal of Veterinary Medical Education*, 35(4), pp.573-580.
- 433 17. Kieves, N., Roark, A. and Sparks, T. (2007). Business Education in Veterinary
- Schools: The Potential Role of the Veterinary Business Management Association.
- 435 *Journal of Veterinary Medical Education*, 34(5), 678-682.
- 436 18. Lane, I. and Bogue, E. (2010). Faculty perspectives regarding the importance and
- place of nontechnical competencies in veterinary medical education at five North
- 438 American colleges of veterinary medicine. *Journal of the American Veterinary*
- 439 *Medical Association*, 237(1), 53-64.
- 440 19. Henry, C. and Treanor, L. (2010). Entrepreneurship education and veterinary
- medicine: enhancing employable skills. *Education* + *Training*, 52(8/9), 607-623.
- 442 20. Ryan, M., Irwin, J., Bannon, F., Mulholland, C. and Baird, A. (2004).
- 443 Observations of veterinary medicine students' approaches to study in pre-clinical
- years. Journal of Veterinary Medical Education, 31(3), 242-254.
- 21. Poon, W.L., Covington, J.P., Dempsey, L.S., Goetgeluck, S.L., Marscher, W.F.,
- Morelli, S.C., Powell, J.E., Rivers, E.M. & Roth, I.G. (2014) Evaluation of a
- Primary-Care Setting at a Veterinary Teaching Hospital by a Student Business
- Group: Implementing Business Training Within the Curriculum. *Journal of*
- Veterinary Medical Education, 41(2): 189-196.
- 450 22. Braun, V. and Clarke, V. (2006). Using thematic analysis in psychology.
- 451 *Qualitative Research in Psychology*, 3(2), 77-101.
- 452 23. Kahu, E. (2013). Framing student engagement in higher education. Studies in
- 453 *Higher Education*, 38(5), 758-773.

- 454 24. Appleton, J., Christenson, S., Kim, D. and Reschly, A. (2006). Measuring
- 455 cognitive and psychological engagement: Validation of the Student Engagement
- 456 Instrument. *Journal of School Psychology*, 44(5), 427-445.
- 457 25. Matthew, S., Taylor, R. and Ellis, R. (2012). Relationships between students'
- experiences of learning in an undergraduate internship programme and new
- graduates' experiences of professional practice. *High Educ*, 64(4), 529-542.
- 26. Bryce, D.J., Dyer, J.H. and Hatch, N.W., 2011. Competing against free. Harvard
- 461 Business Review, 89(6), 104-113.
- 27. Bernabeo, E., Holmboe, E., Ross, K., Chesluk, B. and Ginsburg, S. (2012). The
- utility of vignettes to stimulate reflection on professionalism: theory and
- practice. Advances in Health Sciences Education, 18(3), 463-484.
- 465 28. Vygotskii, L. and Cole, M. (1978). Mind in society. Cambridge: Harvard
- 466 University Press.

467

### 479 Table 1: Themes selected by students during individual assignments

480 127 students participated in the exercise and submitted work.

Business Theme:	N
Strategies for improving client relations	21 students
How the practice uses social media	18
Segmenting markets: puppy & kitten plans, geriatric care programs etc	13
Quality of the practice website	12
Pricing of services and products	12
Different personalities in the workplace and playing to people's strengths	11
Methods of staff motivation	8
The supply chain of key products in the practice e.g. pharmaceuticals, food	7
Team engagement	6
Prevalence of 'up selling' products and services to clients	4
How various elements of the 7 Ps of service marketing are employed	4
Evidence of Douglas McGregor's Theory X and Theory Y Management	1
style	
Other:	
Corporate practice	2
Use of technology	2
Health care plans	2
Broadening services	2
Stock maintenance	1
Resource (time) management	1

481

482

The first 12 themes were provided by the tutor. Those listed under 'Other' were

independently selected by the students.

## Appendix 1: Business skills formative assignment (including sample answer and generic feedback)

### 486

484

485

487

488

# Professional Studies group assignment – Business skills

489 490 491

Task: In their DL groups, students are to reflect upon the 'business' material in the Professional Studies strand and comment how it is/was relevant to EMS experience.

1. Select a theme from the list on p. 2 and write 100-150 words on a) how this is

relevant to the veterinary business environment and b) how it was observed

during your summer EMS. The main focus of this piece of writing should be

on the activities/approaches you witnessed, and/or what the practice did that

related to this theme, rather than reproducing the material from your lecture

b. How did it affect or involve the vets working in the practice? Did it

influence their interactions with clients? With other staff? Their

notes. It might help you to think about the following questions:

a. What was the practice policy relating to this theme?

c. What effect did it have on clients attending the practice?

how your chosen theme influences the vet's professional life.

Note – it might help to discuss this with one of the vets if it is not clear

2. In your DL group, discuss your experiences during EMS relating to this topic.

Together, write a closing statement of 100-150 words that combines the

knowledge arising from the group's EMS experiences. You may choose to

write about what similarities or differences your discussion revealed, or key

messages that, as a group, you learned from this discussion. There is a

timetabled session at the start of Year 4 ("Year 4 assignment") for you to do

rewards/pay?

492 493

494

### **Instructions:**

- 495 496 497 498
- 498 499 500
- 501 502
- 503 504
- 505506507

508 509 510

511

512

513514515

516517518

519

520

521

522

523

524

525

526

527

528

#### Notes:

this.

- The list of themes is not exhaustive. Students are welcomed and encouraged to identify additional business issues not listed below.
- Students are free to select any theme they wish, however you may find it beneficial to try to cover different themes within your DL group.
- Articles in publications like the *Vet Record*, *Vet Times* and *In Practice* may help with explorations.
- Please use the template on p. 3 of this document to complete this exercise.
   Upon completion please email this to Liz Chan (echan@rvc.ac.uk),
   Professional Studies Strand Leader. All assignments should be received by 30<sup>th</sup> September, which is one week after the timetabled assignment session. You will receive written feedback on your work.

### **Topics for consideration:**

- The supply chain of key products in the practice e.g. pharmaceuticals, pet food, etc.
- Strategies for optimising client relations
- Methods of staff motivation employed
- Differing personalities in the workplace and playing to people's strengths
- How the practice uses social media
- Evidence of Douglas McGregor's Theory X and Theory Y management style
- Segmenting markets: puppy & kitten plans, geriatric care programmes, etc.
- How various elements of the 7Ps of service marketing are employed
- Quality of the practice website
- Prevalence of 'up selling' products and services to clients
- Team engagement
- Pricing of services and products

533534535

536

537

538

539

540

541

542

543544

545 546

### **Intended outcomes:**

- Students will have revisited the 'business' material presented in the Professional Studies strand, within the context of a practice visited during EMS.
- Students will have considered the business/commercial elements of a practicing veterinary business
- Students will have worked in groups to share knowledge and observations about the business/commercial elements of a practicing veterinary business
- Students will have articulated the relevance of the business/commercial aspects of a practicing veterinary business
- Written feedback will be provided. This assignment is aligned with the 4<sup>th</sup> year exam Professional Studies question, and it is intended that the feedback will help you prepare for this question.

### Professional Studies group assignment - Business skills Student names (please list the full names of <u>all</u> the students in this DL group) Student 1: Liz Student 2: Betty Student 3: Beth Student 4: Bess Student 5: Lizzie Student 6: Elizabeth Theme 1: Team engagement In-practice observation on this theme (100-150 words): Team engagement is highly relevant to the veterinary business environment because it has a direct impact on client perceptions of the practice and employee satisfaction. At one EMS practice, I noticed that team engagement was poor because the vets, nurses and administration staff all worked in isolation from each other and there was little non-clinical interaction between the groups. While varying personality types may account for this, it would be beneficial for some social activities or team-building activities to be held so we can all discover positive, non-work related aspects of everyone in the team. This will allow us to easily recognise that everyone has strengths. For a new vet in the practice this would be particularly important as improving my engagement within the team I would have more confidence asking colleagues for help and my clients would benefit from a more pronounced team approach to clinical problem solving. Theme 2: Use of social media In-practice observation on this theme (100-150 words): Social media efforts (e.g. Facebook, Instagram and Twitter) were not part of my EMS practice's marketing strategy. The partners are concerned about the amount of time needed to keep the pages up-to-date and the RCVS Code of Conduct on client/patient confidentiality. Social media is an essential method of communicating with clients and keeping them informed of 'good news stories' helps foster trust between the client and the practice. The RCVS Code of Conduct on client/patient confidentiality is easily managed, it just means seeking the pet owner's permission before publishing any photographs. This is something I could easily volunteer to oversee as a new vet in a practice and I would investigate whether the rota can enable vets and nurses to have some free time to contribute stories - this may reduce time seeing patients but would have a positive effect on marketing the practice to clients, as well as improving motivation by reflecting on positive posts. Theme 3: The 7Ps of In-practice observation on this theme (100-150 words): The corporate practice for my summer EMS placement marketing showed numerous examples of the 7Ps of marketing being used. For example: • Price: The practice launched a new line of food for

mature dogs (with Waltham). This was priced very low

compared to the other products so a penetration pricing strategy must have been used to rapidly reach customers and possibly stimulate word-of-mouth about the new product. As a new vet in the practice I would need to make sure I was familiar with a new diet, but also need to balance recommending particular diets where they may be a conflict of interest (e.g. financial incentive).

- Physical evidence: Medical services are principally a credence good so lack physical evidence. The practice is an 'RCVS Accredited Practice' and has testimonials on its web site in an effort to provide clients with some tangible benefits and evidence of its services.
- Process: The practice has a clear policy for the process of handling client complaints. This would be really attractive for selecting my first job as it was very clear how difficult situations are handled, and I could tell from this that I would have support in this area.

# Theme 4: Prevalence of 'up selling' products and services to clients

In-practice observation on this theme (100-150 words): Even though vet practices have to make a profit, I believe that up-selling is unethical as it taking advantage of an animal's poor health to make money. I found it very difficult to work at my summer EMS placement because there was a strict policy of each vet had to sell two 'dentals' per week. This meant asking clients about preventative care for their pets on a matter unrelated to the reason for this consultation. I found this very difficult to achieve and did not feel comfortable with speaking to clients about issues unrelated to the reason for the consultation. I appreciate that for some patients, this would mean dental disease was detected at an earlier stage and more severe pathology would be prevented, however my discomfort with this approach means I have learned from this experience that I will ask about 'up selling' when researching potential work.

### Theme 5: Segmenting markets

In-practice observation on this theme (100-150 words): The segmentation of markets is a clever method of targeting different groups of clients, understanding their needs and thereby improving client perception of the practice. My EMS practice (a livestock vet), segments its clients based on their type of dairy herd i.e. small herd, large herd, mixed-farming and breeding centre. Being clear about the characteristics of each type of client enables the practice to tailor its knowledge and services (e.g. hiring of new staff, CPD expenses, purchase of new equipment, out-reach literature) to ensure that resources are being optimised while clients are provided with a targeted, high-quality service. I could see the benefits of this to the clients (they received more focused care) and to the practice (organisation of resources) as well as to the vets (they could develop a particular area of interest) although to a new vet I would ask whether I could take a less segmented approach and

	experience all aspects of the practice, at least initially.
Theme 6: Strategies for optimising client relations	In-practice observation on this theme (100-150 words): Optimising client relations is one of the most important non-clinical task of a vet. My summer EMS practice had numerous strategies for this. For example, with a fee of over £150, the client is given a free bag of feed for the pet, there is a free text messaging service available to clients for reminding them to vaccinate their pet and a small children's play area have been placed in the waiting room so clients feel comfortable bringing their children to the clinic and don't panic when they have to wait for a consultation. I had not really thought about my role in client relations, focusing instead on treatment and diagnosis. However I could see that good client relations helped clients trust the practice and feel comfortable bringing their pets there – important if they were worried about their pet but felt they may be wasting time, concerned about spending money or worrying unnecessarily.

Closing statement (100-150 words):

Our group discussed these themes and compared our experiences. It became apparent that veterinary practices are full of business management examples that help shape the motivation of the staff, the perception of the clients and, therefore, the high-quality provision of veterinary medicine to benefit the long-term health and welfare of animals. Even though we did not all work in companion-animal practices, we were able to identify the importance of business principles in all our EMS experiences. We found that we had different attitudes to the themes discussed but we agreed that client and the vet are equally as important as the patient.

Tutor feedback on this work: It was great to see so many examples of veterinary business content observed in the EMS practices. Considering the implications of this for the new vet in a practice, and also working through some of the pros and cons to the business interventions experienced, demonstrated a thorough grasp of the professional studies learning outcomes and a high level of analytical ability, enabling you to evaluate observed practice and make your own future plans in this area.